**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS119”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 20 August 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 9,215,007,929.00

**Bond Code** FRS119

**Nominal Issued** R 114,000,000.00

**Issue Price** 101.99259%

**Coupon** 2.25%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Maturity Date** 31 January 2038

**Books Close** 22 January, 22 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on 21 January, 21 July

**Issue Date** 20 August 2014

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Payment Date** 31 January 2015

**Base CPI** 96.80219

**ISIN No.** ZAG000118951

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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